



**GLP China Holdings Limited**

( )

**Issuer**

**TENDER OFFER TO PURCHASE FOR CASH ANY AND ALL OF ITS  
U.S.\$700,000,000 2.95 PER CENT. NOTES DUE 2026  
(ISIN: XS2314779427 Common Code: 231477942)  
(Stock Code: 40629)  
(the “Notes”)**

**Offer**

**Tender Offer Memorandum**

**Transaction Website**

<b>Description of the Notes</b>	<b>Acceptance amount</b>	<b>ISIN / Common Code</b>	<b>Principal amount outstanding</b>	<b>Purchase Price per U.S.\$1,000 in principal amount<sup>(1)</sup></b>
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**Accrued Interest Payment**

Description of the Notes	Acceptance amount	ISIN / Common Code	Principal amount outstanding	Purchase Price per U.S.\$1,000 in principal amount <sup>(1)</sup>
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**GLP**

**New GLP Notes**  
**New Financing Condition**

**RESULTS**

**PAYMENT**

**TENDER INSTRUCTIONS**

## **INDICATIVE TIMETABLE**

**Noteholders are advised to check with any bank, securities broker or other intermediary through which they hold the Notes when such intermediary needs to receive instructions from a Noteholder in order for that Noteholder to be able to participate in, or (in the limited circumstances in which withdrawal is permitted) withdraw their instruction to participate in, the Offer before the deadlines specified in the Tender Offer Memorandum. The deadlines set by any such intermediary and the Clearing Systems for the submission and withdrawal of tender instructions will be earlier than the relevant deadlines specified in the Tender Offer Memorandum.**

**Date**

**Action**

**Commencement of the Offer**

**Withdrawal Deadline**

**Expiration Deadline**

**Announcement of Results**

**Guaranteed Delivery Deadline**

**Expected Settlement Date**

**Guaranteed Delivery Settlement Date**

**GENERAL**

**Dealer Manager**

**Tender and Information Agent**